For VITA Tax Preparation

Documents needed:

- W-2 forms from all 2024 jobs
- All 1099's
 - 1099-G- unemployment benefits or a state refund in 2024
 - 1099-INT- interest received from a financial institution, or the year-end statement showing any interest
 - Any other 1099 forms including SSA-1099 (Social Security), 1099-DIV, 1099-MISC, and 1099-NEC
 - 1099R- distributions from annuities, IRA's, retirement plans, pensions, etc.
- 1095 (health insurance forms)
- 1098 (tuition)
- Economic Impact payment amounts
- Any IRS notices received in 2024 for any person on the tax return, and any current protection PIN numbers, if assigned
- W-2G (Gambling income)
- 2024 Property Tax statement or receipt if claiming Homestead Credit

If itemizing deductions- include medical expenses including insurance, property tax for home and car, mortgage interest and charitable donations

REVISED 12-19-24



QR Code for Shawnee County Website

Free Income Tax Assistance

(for individuals and families with low-moderate incomes)



2025 Shawnee County Sites Open February 1st-April 15th

Site hours/days/procedures are subject to change. Please check the KSRE-Shawnee County website for updates Shawnee.k-state.edu We close for inclement weather following Topeka Schools Closing

Questions? Call a VITA volunteer at 785-471-0915

Please leave a message if your call is not answered and someone will get back with you.

Notice- Volunteers will NOT prepare:

- Schedule C- Profit or Loss from a Business with expenses over \$35,000
- Complicated and Advanced Schedule D (capital gains & losses)
- Schedule E (Rents and Royalties)
- $\circ \quad \text{Schedule F}$
- \circ Returns with virtual currency
- Form 8615 (Minor's Investment Income)
- Returns for clients currently involved in a bankruptcy proceeding

VITA Sites vary in the scope of returns completed. Site coordinators have the final decision over scope.	AARP	AARP's focus is for seniors.
CRC CARE Center at Lundgren, 1020 NE Forest Avenue By appointment- call 785-969-9951 You can make appointments between Jan. 21-April 7 <i>(Site opens Feb. 3)</i>	Jayhawk Area Agency on Aging, 2910 SW Topeka Blvd. Mondays and Tuesdays, By appointment only, No walk-ins- call 785-235-1367 (Site opens Feb. 3)	
North Topeka VITA, 1620 Northwest Gage (East of Skinners) IBEWLU 226 Building (Site opens Feb. 3) 4:30 pm to 7:30 pm Wednesdays and Fridays (sign up begins when the doors open at 4:30 pm)	Avondale East Community Center, 455 SE Golf Park Blvd Wednesdays and Thursdays, By appointment only, No walk-ins- call 785-233-1365 <i>(Site opens Feb. 5)</i>	
Rossville Community Library , 407 N. Main Street, Rossville 1 st Saturday in Feb., March, April - 9:00 am to 3:00 pm OR Drop off during library hours Call 785-584-6454 for info.		
Topeka & Shawnee Co. Library , 1515 SW 10 th By appointment- call 785-969-9951 You can make appointments between Jan. 21-April 7 (<i>Site opens Feb.4</i>)		



The Asset Building Coalition of Shawnee County expresses thanks to the community partners who support the free tax sites by offering space, computers, printers, and supplies. Those partners include each of the tax sites listed in this flyer as well as K-State Research & Extension - Shawnee County and the United Way of Greater Topeka. To find free tax sites outside of Shawnee County call the IRS at 1-800-906-9887.

CRC



K-State Research and Extension is committed to providing equal opportunity for participation in all programs, services and activities. Program information may be available in languages other than English. Reasonable accommodations for persons with disabilities, including alternative means for communication (e.g., Braille, large print, audio tape, and American Sign Language) may be requested by contacting the event contact Candis Stiles before March 15, 2025 at 785-232-0062 ext. 110 or <u>candism@ksu.edu</u>. Requests received after this date will be honored when it is feasible to do so. Language access services, such as interpretation or translation of vital information will be provided free of charge to limited English proficient individuals upon request.

United Way of Greater Topeka

Kansas State University Agricultural Experiment Station and Cooperative Extension Service

K-State Research and Extension is an equal opportunity provider and employer.